

## APPENDIX E

### Summary of Enron "Prepays" with J.P. Morgan Chase and Citigroup

#### Prepay Transactions with Chase

US\$ millions

Transaction Name	Issuance Date	Commodity	Chase Commitment	Amount	Final Maturity Date	Amount Outstanding at Bankruptcy*	
Chase I	Dec-92	Crude	\$75.0	\$75.0	Dec-94	\$0.0	
Chase II	Jun-93	Crude	\$230.0	\$230.0	Dec-94	\$0.0	
Chase III	Dec-94	Crude	\$207.9	\$207.9	Dec-00	\$0.0	
Chase IV	Sep-95	Gas	\$225.0	\$225.0	Jun-04	\$0.0	
Chase V	Dec-96	Gas/Crude	\$350.0	\$350.0	Jun-05	\$0.0	
Chase VI	Dec-97	Gas	\$300.0	\$300.0	Nov-01	\$6.0	
Chase VII	Jun-98	Gas	\$250.0	\$250.0	Jun-02	\$48.5	
Chase VIII	Dec-98	Crude	\$250.0	\$250.0	Dec-02	\$85.4	
Chase IX	Jun-99	Gas	\$500.0	\$500.0	Jun-04	\$298.0	
Chase X	Jun-00	Gas	\$650.0	\$650.0	Jun-05	\$519.6	
Chase XI	Dec-00	Gas	\$165.0	\$330.0	Dec-05	\$255.2	
Chase XII	Sep-01	Gas	\$350.0	\$350.0	Mar-02	\$352.0	
			<u>\$3,552.9</u>	<u>\$3,717.9</u>		<u>\$1,564.7</u>	<b>Totals</b>

#### Prepay Transactions with Citigroup

US\$ millions

Transaction Name	Issuance Date	Commodity	Citigroup Commitment	Amount	Final Maturity Date	Amount Outstanding at Bankruptcy**	
Citibank Delta Energy 1994	Sep-94	Crude	\$125.0	\$125.0	Apr-96	\$0.0	
Roosevelt (Natural Gas)	Dec-98	Gas	\$310.0	\$310.0	May-99	\$0.0	Planned syndication not realized
Roosevelt (Crude Oil)	Dec-98	Crude	\$190.0	\$190.0	May-99	\$0.0	
Roosevelt Extension	May-99	Crude	\$125.0	\$125.0	Dec-99	\$0.0	
Truman	Jun-99	Crude	\$250.0	\$500.0	Jun-99	\$0.0	Enron name: "Jethro"
Truman Extension	Sep-00	Crude	\$337.5	\$675.0	Nov-99	\$0.0	Enron name: "Jethro Extension"
Yosemite I	Nov-99	Crude	\$37.5	\$800.0	Nov-04	\$800.0	
Nixon	Dec-99	Crude	\$104.0	\$331.4	Apr-00	\$0.0	Enron name: "Yosemite II Bridge"
Yosemite II	Feb-00	Crude	\$16.0	\$305.0	Feb-07	\$305.0	
CLN I (Yosemite III)	Aug-00	Crude	\$0.0	\$500.0	Aug-05	\$475.0	
Yosemite IV							
CLN II	May-01	Crude	\$0.0	\$500.0	May-06	\$475.0	
Euro CLN	May-01	Crude	\$0.0	\$155.0	May-06	\$155.0	
Sterling CLN	May-01	Crude	\$0.0	\$161.0	May-06	\$161.0	
Citibank Natural Gas	Jun-01	Gas	\$250.0	\$250.0	Dec-01	\$250.0	
			<u>\$1,745.0</u>	<u>\$4,927.4</u>		<u>\$2,621.0</u>	<b>Totals</b>
			<u>\$5,297.9</u>	<u>\$8,645.3</u>		<u>\$4,185.7</u>	<b>GRAND TOTALS</b>

\*From letter from J.P. Morgan Chase Counsel pursuant to Subcommittee request. Amount for Chase XII submitted by Chase was \$176,000,000.

\*\*From Credit Linked Notes Offering Memoranda and Citigroup due diligence for Dynegy merger, Bates CITI-SPSI 0033029